

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

07 CV 5731
JUDGE KOELTL

COMMERCE AND INDUSTRY
INSURANCE COMPANY,

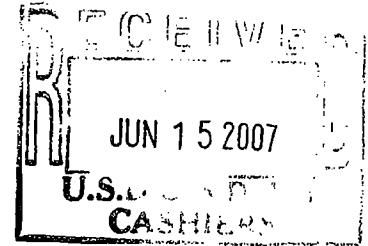
Plaintiff,

vs.

U.S. BANK NATIONAL
ASSOCIATION, AS INDENTURE
TRUSTEE FOR THE REGISTERED
HOLDERS OF FMAC LOAN
RECEIVABLES TRUSTS 1997-B,
1998-B, 1998-C, 1998-D AND 2000-A,

Defendant.

Case No.

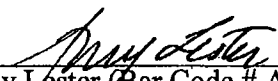


DISCLOSURE OF CORPORATE INTEREST

The following corporate affiliations exist with Plaintiff: Plaintiff Commerce and Industry Insurance Company is a direct, wholly-owned subsidiary of AIG Commercial Insurance Group, Inc., which is a wholly-owned subsidiary of AIG Property Casualty Group, Inc., which is a wholly-owned subsidiary of American International Group, Inc., a publicly-traded corporation.

Dated: June 15, 2007

Respectfully submitted,


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